

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

COF Asset Trust 11/11

Name of Transferee

Goldman Sachs Credit Opportunities 2008 Master Fund, L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

BNY Mellon Trust of Delaware
Re: COF ASSET TRUST 11/11
100 White Clay Center, Suite 102
Newark, Delaware 19711

Court Claim # (if known): 15873

Amount of Claim Transferred: \$1,444,992.90

Amount of Claim Filed: \$8,357,391.00

Date Claim Filed: 9/17/09

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Goldman, Sachs & Co.

200 West Street

New York, New York 10282

Attention: Neena Reddy

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

COF Asset Trust 11/11, as Transferee

Date: December 6, 2011

By: BNY Mellon Trust of Delaware, not in
Its individual capacity, but solely as Trustee

By: 

Name: Vincent E. Sampson

Title: President

By: _____
Transferor/Transferor's Agent

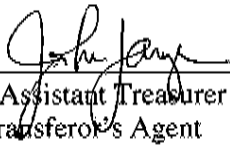
Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: _____

By:  _____
John Lanza, Assistant Treasurer
Transferor/Transferor's Agent

Date: December 5, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.